

Client Advocacy

Medical

Business + Financial

1. Preserve individual's dignity
2. Create safe, secure environment
3. Understand needs, values + goals
4. Support growth + achievement of goals
5. Select least restrictive alternatives
6. Maximize independence
7. Seek termination or limitation of guardianship, if capacity regained

8. Beneficence
9. Non-Malevolence
10. Best Interest
11. Substituted judgment
12. Informed consent
13. Justice

14. Detailed accounting
15. No commingling of funds
16. No financial benefit to conservator
17. No estate planning nor asset sales without court approval

All 3 Categories

18. Comply with laws + court orders
19. Involve individual in decisions
20. Strict confidentiality
21. Documented support for every decision



Ethical Principles

